



Media Release

Haag, May 31, 2017

VAT Group AG (VAT) has been informed that the funds managed and/or advised by Partners Group and Capvis, which thus far held approximately 37% of the VAT share capital, yesterday after close of trading on SIX Swiss Exchange and overnight through an accelerated book-building offering have placed with institutional investors a total of 2.75 million VAT shares (representing approx. 9.2% of the VAT share capital) at an offer price of CHF 120 per share. Accordingly, upon settlement of the placement the funds managed and/or advised by Partners Group and Capvis will continue to hold approximately 27.8% of the VAT share capital; at the same time, the free float of VAT shares, which according to SIX Swiss Exchange is presently approximately 63%, will increase by approximately 9.2% to approximately 72.2%.

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ABOUT VAT GROUP AG

VAT is the leading global developer, manufacturer and supplier of high-end vacuum valves. VAT vacuum valves are mission-critical components for advanced manufacturing processes of innovative products used in daily life such as portable devices, flat screen monitors or solar panels. VAT is organized into three different reporting segments: Valves, Global Service and Industry offering high-end vacuum valves, multi-valve modules, edge-welded bellows and related value-added services for an array of vacuum applications. VAT Group is a global player with over 1,600 employees and main manufacturing sites in Haag (Switzerland), Penang (Malaysia) and Arad (Romania). Net sales in the financial year 2016 amounted to CHF 508 million.